Transferring Stock to the AIP Foundation

Thank you for choosing the American Institute of Physics and its programs as a beneficiary of your charitable giving. The Center for History of Physics, Niels Bohr Library & Archives, Sigma Pi Sigma and the Society of Physics Students and the Institute’s initiatives in diversity, equity and inclusion are all part of the work of the American Institute of Physics, which is supported, in part, through charitable gifts made to the AIP Foundation, a 501(c)(3) charitable organization.

Your contribution to any of these program areas will be accepted by the AIP Foundation and fully allocated to its designation, in accordance with donor intentions. To ensure your gift is applied to the correct designation, and so that the appropriate acknowledgement is generated for your tax records, please indicate as part of your stock transfer the program you wish to support.

Please contact the AIP Foundation office to inform us of any forthcoming stock transfer. Our policy is to sell shares of stock on the day they are received. You will receive an acknowledgement, for tax purposes, stating the value of your contribution based on the mean value of shares on the day ownership of your contributed of stock was transferred to the AIP Foundation. Questions? Contact the AIP Foundation:

AIP Foundation
(301) 209-3098
msalisbury@aip.org

Transfer Instructions: How to transfer shares of stock to AIP Foundation

Beneficiary:

AIP Foundation
One Physics Ellipse
College Park, MD  20740
Tax ID: 83-4485064

For electronic transfers, contact your broker to request a transfer of stock(s), indicating that you are conveying full ownership of the number of shares of stock you are transferring and contributing as a charitable gift to the AIP Foundation. Your broker will need this information to complete the gift transfer:

- Beneficiary name: AIP Foundation
- Receiving firm name: Vanguard
- Receiving firm DTC number: 0062
- Receiving account number: 86309847

If you wish to use personally held shares of stock or if you have other questions or need further information to complete a gift, please contact the AIP Foundation using the contact information above.